

Motorsports Participant
Sentiment Survey Summary
May 4, 2020



### Motorsports Participant Sentiment Survey Summary

On April 29 to May 1, 2020, we ran a nine-question, multiple-choice survey through RACER.com, prompted by the graphic shown to the right from which we received 360 responses (45 of which came in after the promotion period).

The aim of the survey was to get a sense of how the COVID-19 pandemic has affected those working and volunteering within motorsport.

Given that the respondents are overwhelmingly negatively affected by the pandemic, the responses were on the whole understandably more subdued than the those given by the mostly enthusiast audience surveyed the prior week.

Nevertheless, the survey did show that on the whole most within the community are trying to make the best of a difficult situation with conservatively positive outlook, tempered by an abundance of caution.

Following is the full detail of each question and the breakdown of responses.



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Which of the following most closely describes your role in motorsports?

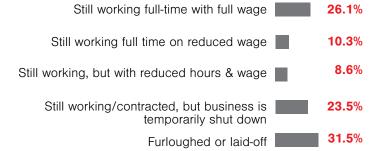
Answered: 360 / Skipped: 0

21.1%		Race team member
20.0%		Sanctioning body/event organizer
15.3%		Driver, driver coach, trainer
8.1%		Manufacturer/supplier
17.5%		Agency, marketing, media
3.1%	I	Motorsports parts retailer
22.8%		Volunteer worker
7.5%		Other



are you:

Answered: 349 / Skipped: 11

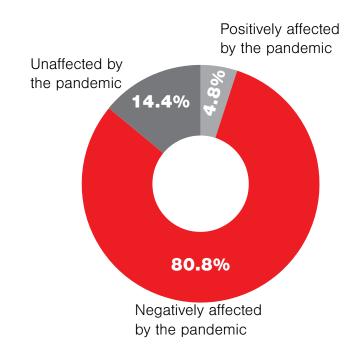


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Overall, my business, place of employment or enterprise has been:

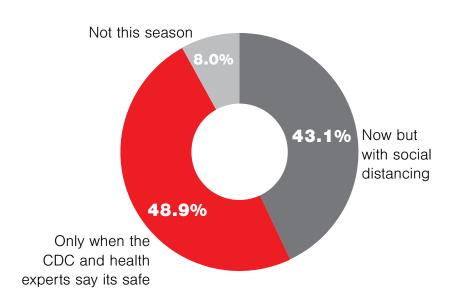
Answered: 354 / Skipped: 6





When do you think it's appropriate for the major series to get back to racing?

Answered: 360 / Skipped: 0

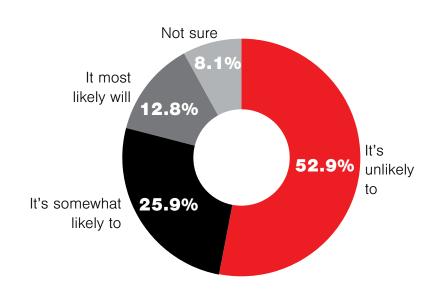


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How likely do you think it is that live racing will return to pre-pandemic normal this year?

Answered: 359 / Skipped: 1

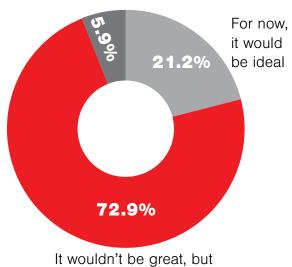




How would you feel about racing events taking place without a live audience?

Answered: 358 / Skipped: 2

Under no circumstances



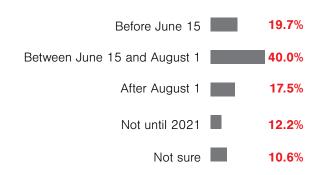
It wouldn't be great, but it would be better than no racing at all

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When do you foresee a return to racing?

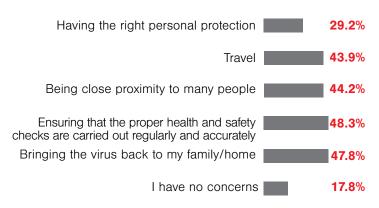
Answered: 360 / Skipped: 0





Once racing begins again, what will you be most concerned with? Check all that apply

Answered: 360 / Skipped: 0



Motorsports Participant Sentiment Survey Summary



Overall, how confident are you that motorsports will recover from the pandemic?

Answered: 360 / Skipped: 0



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Future surveys are planned, possibly with the same, or very similar, questions to gauge if sentiment has shifted as the state of the pandemic and the imposed measures wear on. Other topics, and or, audience segments may also be targeted.

For more information on the survey please contact:

Paul Pfanner Founder, President & CEO paul.pfanner@racer.com

Bruce Kukuk VP, Associate Publisher bruce@racer.com

George Tamayo Creative Director/Brand Strategist RACER Studio george.tamayo@racer.com

Racer Media & Marketing, Inc. 17030 Red Hill Ave Irvine, CA 92614 949.417.6700

racer.com advertise.racer.com racerstudio.com